**INTEREST RATES MARKET NOTICE**

**Date: 3 February 2016**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ081”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 5 February 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MAQ081

**Nominal Issued** R 230,000,000.00

**Issue Price** 100%

**Coupon** 7.8830% (3 Month JIBAR as at 02 Feb 2016 of 6.9830% plus 90 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 February 2017

**Books Close** 23 January, 23 April, 23 July, 23 October

**Interest Payment Date(s)** 2 February, 3 May, 2 August, 2 November

**Last Day to Register** By 17:00 on22 January, 22 April, 22 July, 22 October

**Issue Date** 5 February 2016

**Date Convention** Following

**Interest Commencement Date** 5 February 2016

**First Interest Payment Date** 3 May 2016

**ISIN No.** ZAG000133158

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ081%20Pricing%20Supplement%2020160205.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ081%20Pricing%20Supplement%2020160205.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Warren Douglas Macquarie +27 21 8132614

Corporate Actions JSE +27 11 5207000